



**Industria Nacional  
de Autopartes, A.C.**

# Statistical Outlook

*Short version*  
*Vehicles*  
*March 2022*

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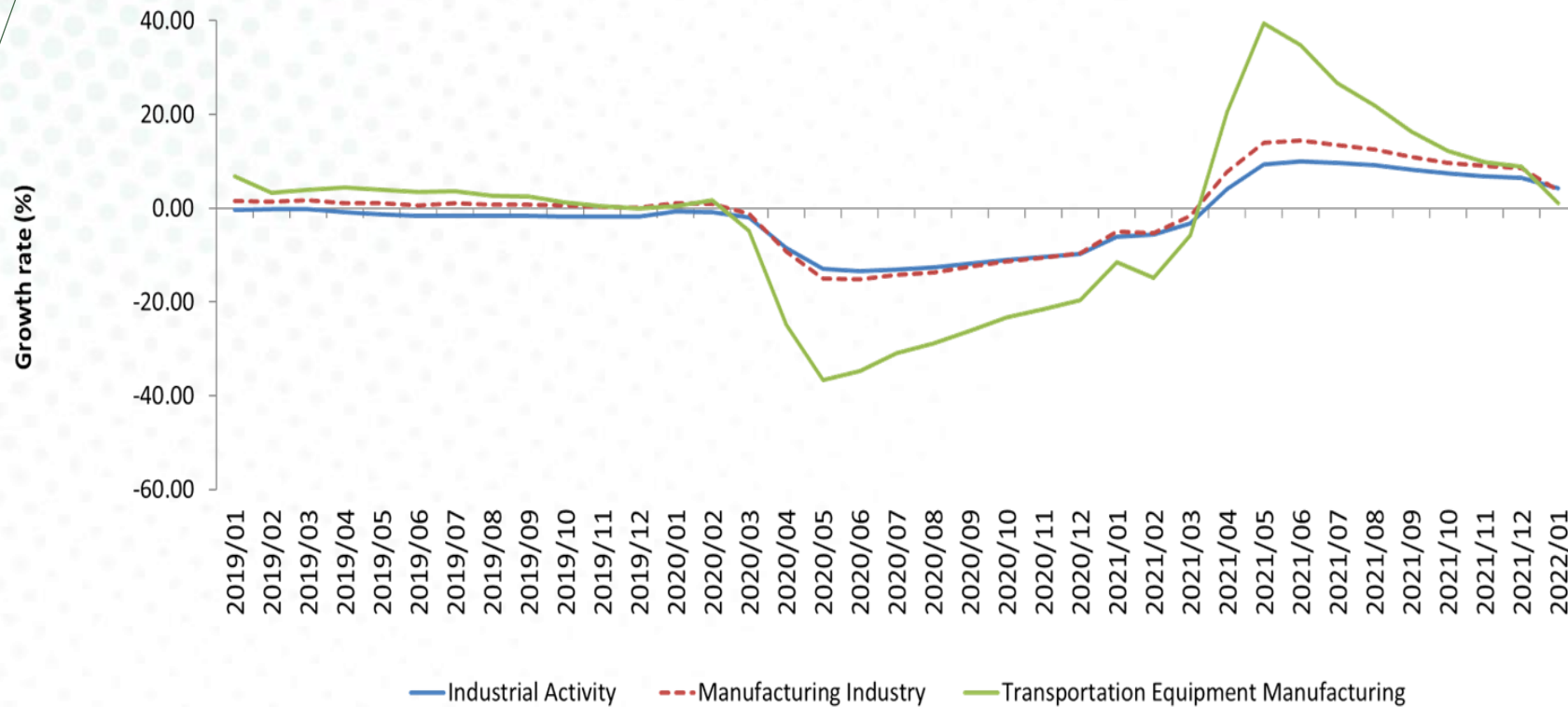
# Summary

## Mexico

<b>Mexican economic environment</b>	During January of 2022, industrial production in Mexico increased (+) 4.27 percent, as compared to the same period of the previous year.
<b>Light vehicles production</b>	Between January and February of 2022, production of light vehicles in Mexico reached 493,845 units, which represents a decrease of (-) 4.59 percent in comparison with the same period last year.
<b>Light vehicles for exports</b>	Between January and February of 2022, production of light vehicles for exports in Mexico reached 418,498 units, which represents a decrease of (-) 4.35 per cent in comparison with the same period last year.
<b>Light vehicles sales</b>	Between January and February of 2022, sales of light vehicles in Mexico reached 158,185 units, which represents a decrease of (-) 3.85 per cent in comparison with the same period last year.
<b>Heavy vehicles production</b>	Between January and February of 2022, production of heavy vehicles in Mexico reached 29,072 units, which represents an increase of (+) 27.75 per cent in comparison with the same period last year.
<b>Heavy vehicles for exports</b>	Between January and February of 2022, production of heavy vehicles for exports in Mexico reached 25,020 units, which represents an increase of (+) 25.68 per cent in comparison with the same period last year.











# 1 - Mexican economic environment

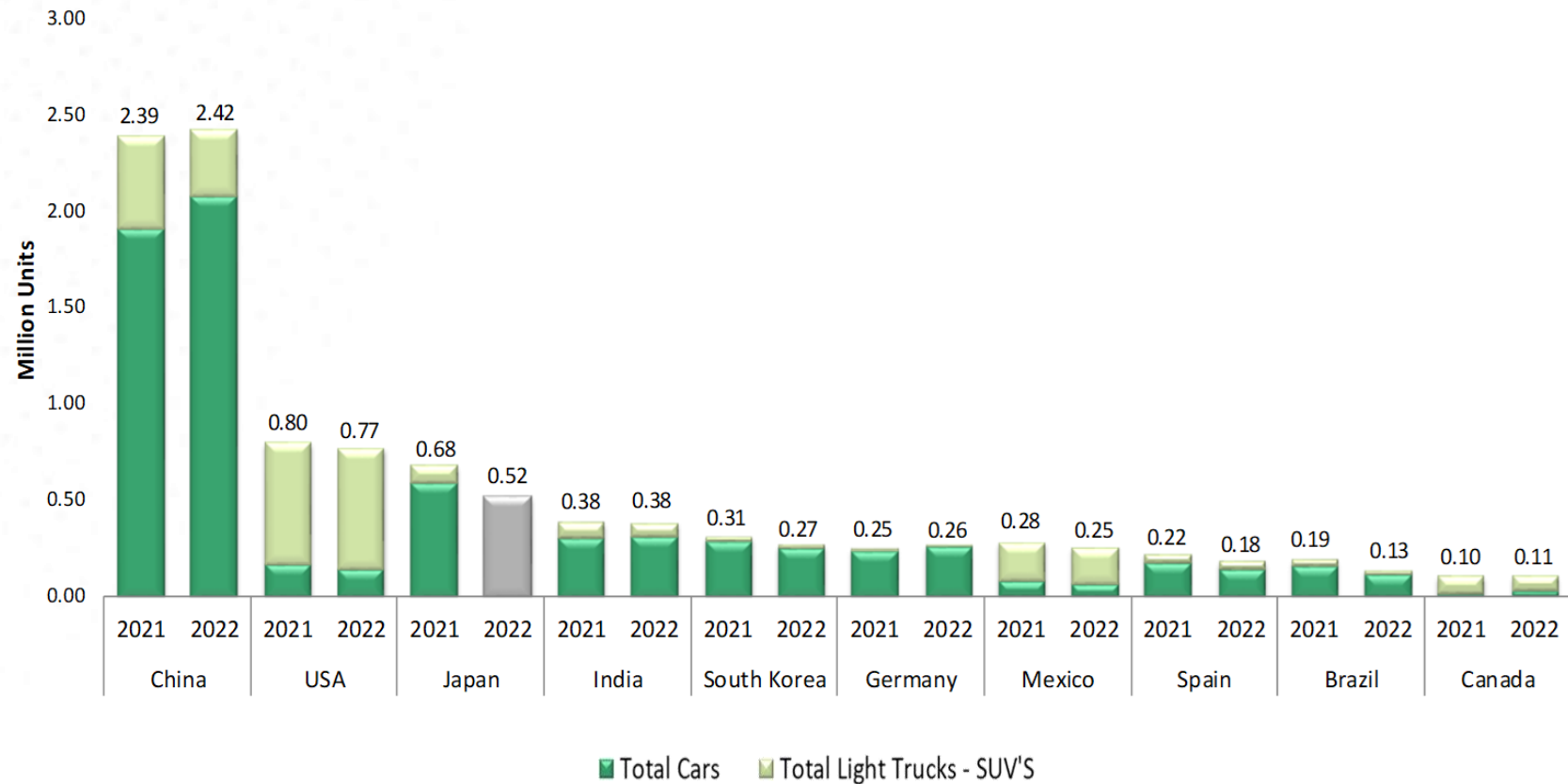
## Industrial Production in Mexico, Jan 2019 - Jan 2022 (Average annual growth rate)



Concept	Var January % 2021 vs 2022
Industrial Activity	(+) 4.27 %
Manufacturing Industry	(+) 3.76 %
Transportation Equipment Manufacturing	(+) 1.11 %

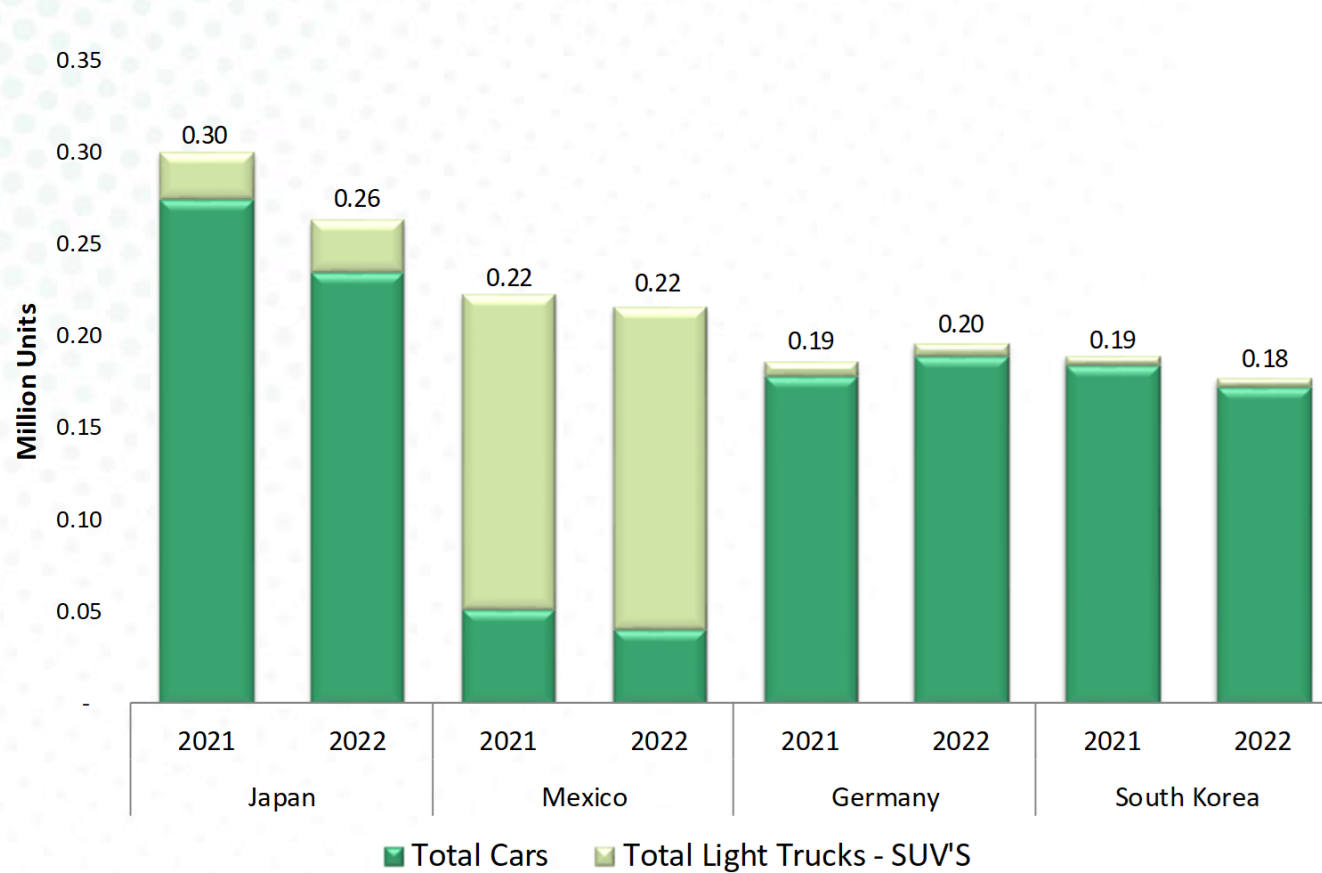
## 2 – Top ten of the light vehicles production January 2021 vs 2022

	(Million Units)		Var %
	2021	2022	
 Total Cars	1.91	2.08	8.74%
Total Light Trucks - SUV'S	0.48	0.35	-27.82%
<b>Total Production</b>	<b>2.39</b>	<b>2.42</b>	<b>1.42%</b>
 Total Cars	0.17	0.14	-15.51%
Total Light Trucks - SUV'S	0.63	0.63	-0.84%
<b>Total Production</b>	<b>0.80</b>	<b>0.77</b>	<b>-3.95%</b>
 Total Cars	0.59	NA	NA
Total Light Trucks - SUV'S	0.09	NA	NA
<b>Total Production</b>	<b>0.68</b>	<b>0.52</b>	<b>-24.19%</b>
 Total Cars	0.30	0.31	2.14%
Total Light Trucks - SUV'S	0.08	0.07	-10.12%
<b>Total Production</b>	<b>0.38</b>	<b>0.38</b>	<b>-0.37%</b>
 Total Cars	0.29	0.25	-14.13%
Total Light Trucks - SUV'S	0.02	0.02	-11.06%
<b>Total Production</b>	<b>0.31</b>	<b>0.27</b>	<b>-13.93%</b>
 Total Cars	0.24	0.26	8.10%
Total Light Trucks - SUV'S	0.01	0.01	-32.40%
<b>Total Production</b>	<b>0.25</b>	<b>0.26</b>	<b>6.20%</b>
 Total Cars	0.08	0.06	-17.68%
Total Light Trucks - SUV'S	0.20	0.19	-5.70%
<b>Total Production</b>	<b>0.28</b>	<b>0.25</b>	<b>-9.09%</b>
 Total Cars	0.17	0.14	-19.94%
Total Light Trucks - SUV'S	0.05	0.04	-8.45%
<b>Total Production</b>	<b>0.22</b>	<b>0.18</b>	<b>-17.55%</b>
 Total Cars	0.16	0.11	-28.78%
Total Light Trucks - SUV'S	0.03	0.02	-31.26%
<b>Total Production</b>	<b>0.19</b>	<b>0.13</b>	<b>-29.20%</b>
 Total Cars	0.01	0.03	123.48%
Total Light Trucks - SUV'S	0.09	0.08	-14.25%
<b>Total Production</b>	<b>0.10</b>	<b>0.11</b>	<b>1.48%</b>



Source: ANFAC, ANFAVEA, Automotive News Data Center, CAAM, INEGI, JAMA, KAMA, MARKLINES and VDA.

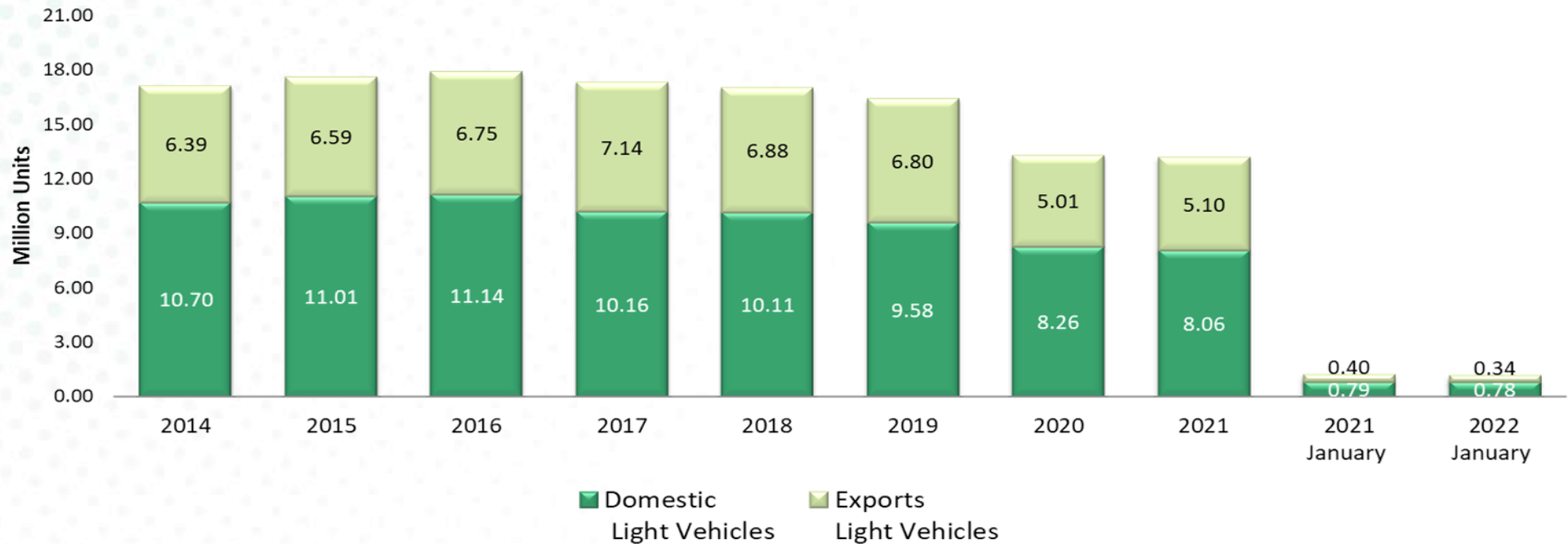
### 3 – Top four of the light vehicles production for exports January 2021 vs 2022



	(Million Units)		Var %
	2021	2022	
Total Cars	0.28	0.23	-14.65%
Total Light Trucks - SUV'S	0.03	0.03	15.75%
<b>Total Export</b>	<b>0.30</b>	<b>0.26</b>	<b>-12.11%</b>
Total Cars	0.05	0.04	-20.37%
Total Light Trucks - SUV'S	0.17	0.18	2.07%
<b>Total Export</b>	<b>0.22</b>	<b>0.22</b>	<b>-3.09%</b>
Total Cars	0.18	0.19	5.63%
Total Light Trucks - SUV'S	0.01	0.01	-10.16%
<b>Total Export</b>	<b>0.19</b>	<b>0.20</b>	<b>4.97%</b>
Total Cars	0.18	0.17	-6.07%
Total Light Trucks - SUV'S	0.01	0.00	-2.71%
<b>Total Export</b>	<b>0.19</b>	<b>0.18</b>	<b>-5.98%</b>



## 4 - Production & exports of light vehicles in North America, January 2021 vs 2022



(Million Units)	2014	2015	2016	2017	2018	2019	2020	2021	2021 January	2022 January	Var %
Domestic Light Vehicles	10.70	11.01	11.14	10.16	10.11	9.58	8.26	8.06	0.79	0.78	-0.27%
Exports Light Vehicles	6.39	6.59	6.75	7.14	6.88	6.80	5.01	5.10	0.40	0.34	-13.43%
<b>Total Production</b>	<b>17.09</b>	<b>17.60</b>	<b>17.89</b>	<b>17.30</b>	<b>17.00</b>	<b>16.38</b>	<b>13.28</b>	<b>13.16</b>	<b>1.18</b>	<b>1.13</b>	<b>-4.68%</b>

Source: US Intl Trade Organization, IHS Markit, Automotive News Data Center, INEGI

# 5 - Sales of domestic market of light vehicles at our main exports markets, Jan - Feb 2021 vs 2022



2021	2022	Var %
2.32	2.06	-11.10%



2021	2022	Var %
0.40	0.42	4.72%



2021	2022	Var %
0.32	0.24	-26.11%



2021	2022	Var %
0.16	0.16	-3.85%
(Referance)		



2021	2022	Var %
0.20	0.19	-6.59%

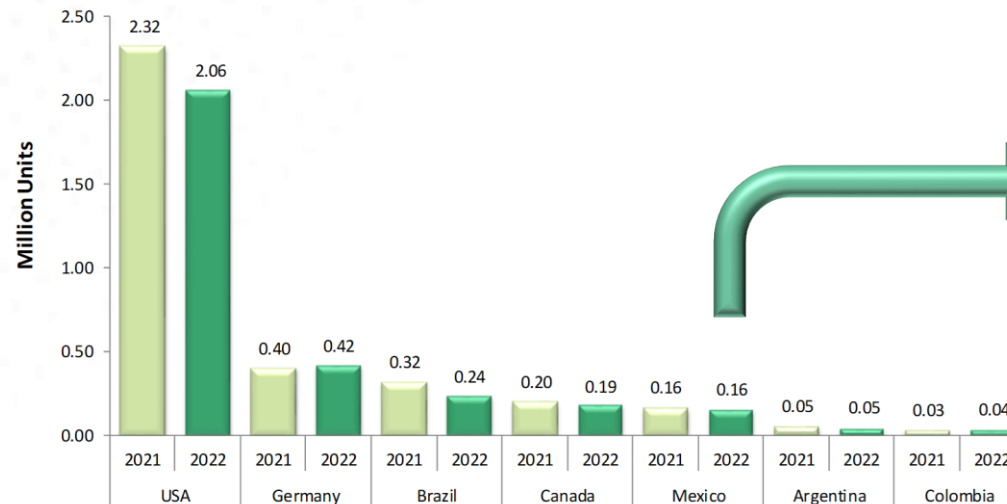


2021	2022	Var %
0.05	0.05	-15.56%



2021	2022	Var %
0.03	0.04	7.55%

(Million Units)



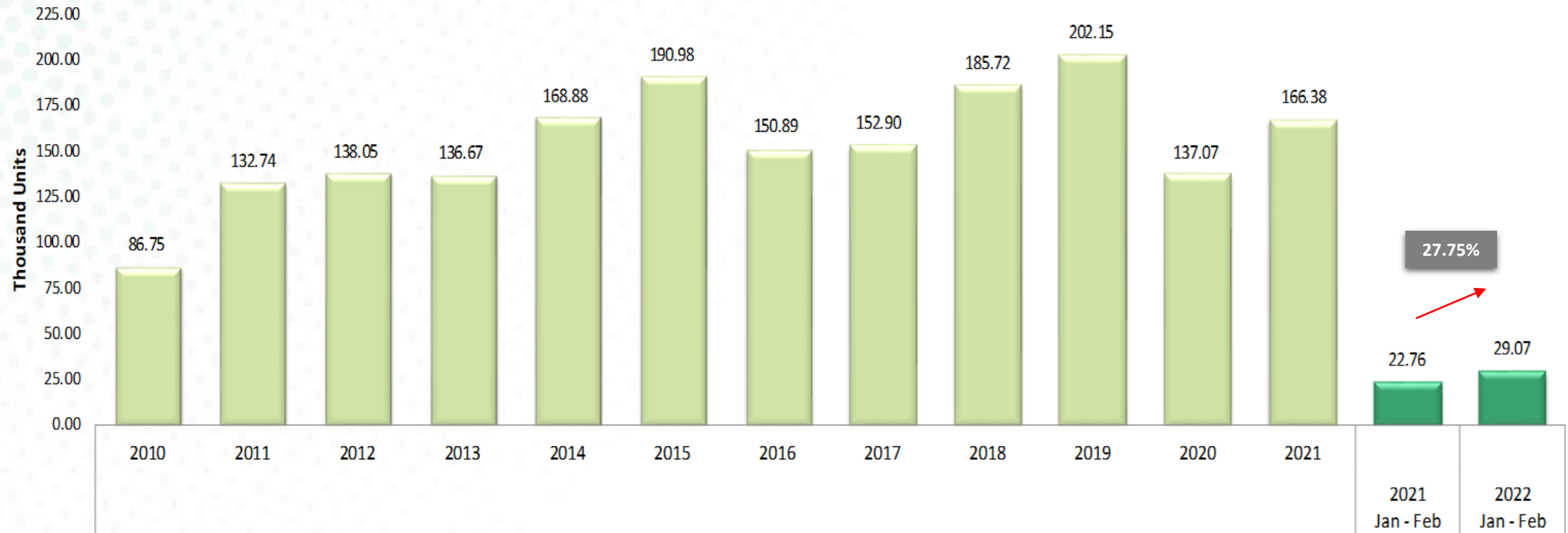
(Million Units)	Sales of domestic market in Mexico		
	2021	2022	Var %
Total Cars	0.09	0.07	-14.36%
Total Light Trucks - SUV'S	0.08	0.08	7.81%
<b>Total Sales</b>	<b>0.16</b>	<b>0.16</b>	<b>-3.85%</b>





# 6 - Production of heavy vehicles in Mexico

## Jan - Feb 2021 vs 2022



(Thousand Units)	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2021 Jan - Feb	2022 Jan - Feb	Var %
Total Production	86.75	132.74	138.05	136.67	168.88	190.98	150.89	152.90	185.72	202.15	137.07	166.38	22.76	29.07	27.75%



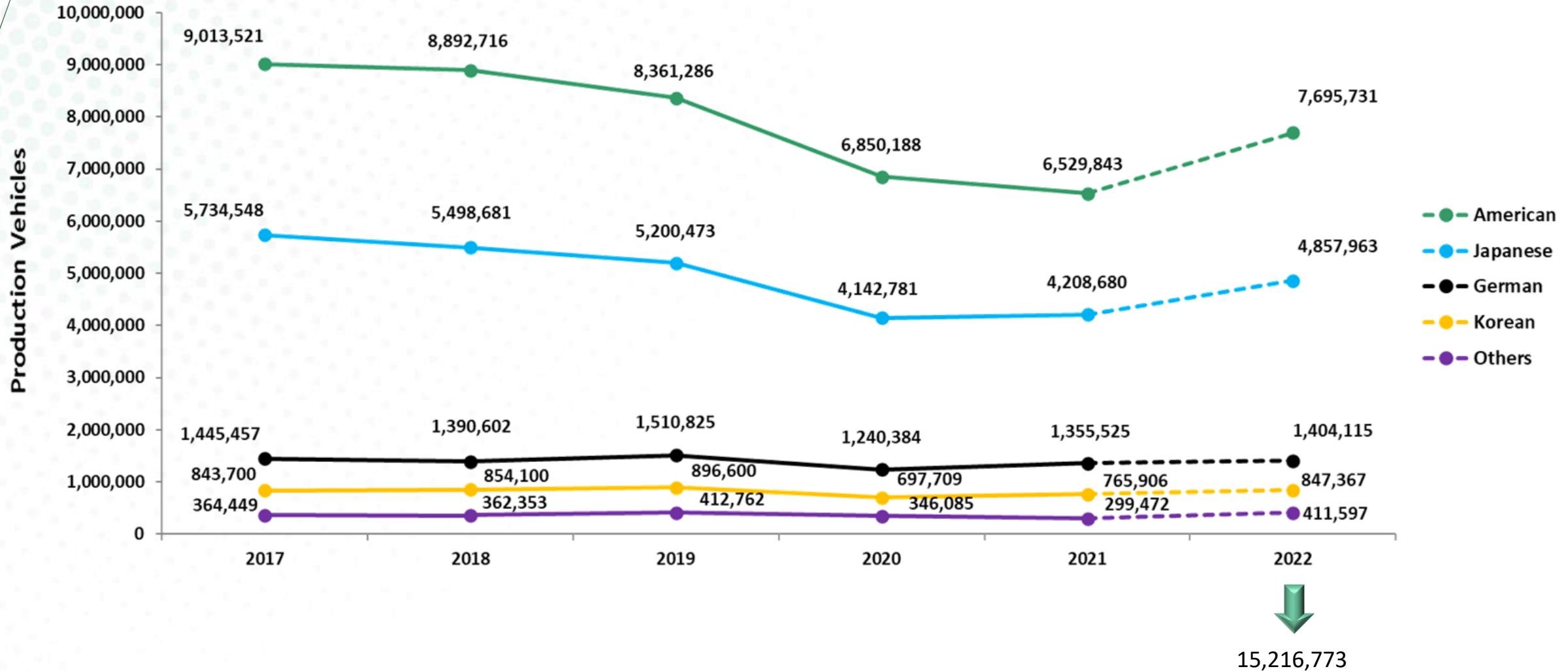
# 7 - Production of heavy vehicles for exports from Mexico Jan - Feb 2021 vs 2022



(Thousand Units)	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2021 Jan - Feb	2022 Jan - Feb	Var %
Total Export	62.65	105.39	104.16	97.50	124.02	156.89	106.16	114.25	149.25	168.69	115.75	141.00	19.91	25.02	25.68%



## 8 - Forecast of light vehicles production in North America








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